

PSG SOLUTIONS PLC

(‘PSG’ or the ‘Company’)

Result of General Meeting

Further to the announcement of the Tender Offer on 11 April 2012, the Company is pleased to announce that the special resolution to approve the Tender Offer was passed at the General Meeting of PSG held today at 10.00am at the Company's offices at 133 Ebury Street, London, SW1W 9QU.

The announcement of the result of the Tender Offer will be made shortly. The posting of cheques in respect of the Tender Offer, along with any balance certificates or the crediting of CREST accounts is expected to take place on 16 May 2012.

For further information please visit www.psgsols.com or contact:

PSG Solutions Plc

Jonathan Mervis, Chairman

John Warwick, Finance Director

020 7881 0800

Northland Capital Partners – Nominated Adviser & Broker

Shane Gallwey/Gavin Burnell

020 7796 8800